



PRESS RELEASE
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La Banque Postale successfully launches its first inaugural Green bond, another new step towards energy transition

La Banque Postale successfully priced its first Green bond transaction: a m€ 750 Senior Non Preferred bond maturing in April 2029 with a 1.375% coupon.

The Bond attracted more than bn€ 2.5 of orders (3.3 times oversubscribed by over 130 different investors), supported by a strong demand from Green buyers and a good geographical mix of investors: France 52%, Germany and Austria 16%, Benelux 12%, UK 6%, Nordics 6%, Southern Europe 6%.

The net proceeds will be used to finance and/or refinance renewable energy, with 55% of the proceeds going to wind projects and 45% to solar, mainly in France.

La Banque Postale has defined a “Green, Social & Sustainability” framework including LBP SA and LBP Home Loan SFH, independently appraised by Vigéo-Eiris. Allocation and impact measurements reports will be disclosed annually on our corporate website [www.labanquepostale.com/investors/Debt/Green and social bond](http://www.labanquepostale.com/investors/Debt/Green%20and%20social%20bond).

La Banque Postale intends to be a regular issuer in the Green, Social & Sustainable bond markets. This transaction amplifies its commitment to sustainability, measured by both extra-financial rating agencies Vigéo-Eiris (La Banque Postale is rated 67/100, at the top of the list of the panel of banks) and ISS-Oekom, which rates La Banque Postale first French bank and second worldwide with a B-.

About La Banque Postale:

La Banque Postale, a subsidiary of Le Groupe La Poste, is present in retail banking, insurance and asset management markets. As a civic-minded bank, it supports its customers by offering a sustainable banking relationship with an extensive range of reasonably priced and accessible products and services. As a local bank providing a public service, La Banque Postale meets the needs of everyone: private individuals, businesses, professionals and the local public sector. It strives to serve its customers through the network of post offices, online and by telephone as part of a fully multi-channel relationship.

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