

Paris, 5 February 2020



## La Banque Postale

### €10,000,000,000 Euro Medium Term Note Programme

#### NOTICE TO THE NOTEHOLDERS

**EUR 150,000,000 Index Linked Redemption Notes due March 2028 (Series 82 – Tranche 1 - ISIN: FR0013464443 – Common Code: 208676091) (the “Notes”);**

Further to the publication of the Fifth Supplement dated 4 February 2020 to the Base Prospectus dated 25 March 2019 prepared in relation to the EUR 10,000,000,000 Euro Medium Term Note Programme, La Banque Postale (i) informs the holders of the Notes about the change made in the Final Terms dated 9 January 2020 of the Notes (“the Final Terms”) and (ii) makes available the Amended & Restated Final Terms dated 5 February 2020 to the Noteholders.

The Item “Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitment” (Part B – Article 10 (vii)) of the Final Terms is deleted and replaced with the following information:

(vii)	<b>Name and address of the entities which have a firm commitment to act as</b>	La Banque Postale 115, rue de Sèvres 75275 Paris Cedex 06 – France
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<b>intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitment.</b>	Subject to normal market conditions and upon request of the Noteholder, La Banque Postale undertakes to purchase, each TARGET and Paris Business Day on which the Index is published, the Notes at their market value.
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The other provisions of the Final Terms remain unchanged.

Capitalised terms used but not otherwise defined in this notice have the meanings specified in the Base Prospectus supplemented by the Final Terms.

The Issuer's undertaking specified in the advertisements published in the context of the marketing of these Notes is correct.

To the extent applicable, and provided that the conditions of Article 212-25 I of the *Règlement Général* of the AMF are fulfilled, investors who have already agreed to purchase or subscribe for the Notes to be issued under the Programme before this Fifth Supplement is published, have the right, according to Article 212-25 II of the *Règlement Général* of the AMF, to withdraw their acceptances within a time limit of minimum two working days after publication of this Fifth Supplement. This right to withdraw shall expire by close of business on 6 February 2020.

The Amended and Restated Final Terms dated 5 February 2020 of the Notes will be available on the website of the Issuer at [www.labanquepostale.com](http://www.labanquepostale.com).

## LA BANQUE POSTALE

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By :

Authorised signatory   
Head of Long Term Funding