

ISSUER NOTICE
Dated 17 March 2021
(the « **Notice** »)

LA BANQUE POSTALE SERIES N°18
Issue of €750,000,000 Fixed to Fixed Reset Rate Subordinated Tier 2 Notes due 23 April 2026
under the €10,000,000,000 Euro Medium Term Note Programme (ISIN FR0011855865)
(the “**Notes**”)

NOTICE IS HEREBY GIVEN by LA BANQUE POSTALE (the “**Issuer**”) to the Noteholders that all of the outstanding Notes will be redeemed on 23 April 2021 (the “**Optional Redemption Date**”) at their Redemption Amount (being €100,000 per Note), together with accrued interest pursuant to the terms of Condition 5.3 of the prospectus of the Notes dated 17 April 2014 (the “**Prospectus**”).

Any term not defined in this notice shall have the meaning ascribed to that term in the Prospectus.

LA BANQUE POSTALE