



PRESS RELEASE
Paris, 5 July 2019

La Banque Postale successfully issues its first 7-year benchmark *Senior Preferred* bond

La Banque Postale successfully issued its first *Senior Preferred* bond for m€ 750 with a 7-year maturity and a 0.25% coupon. This issuance is in line with the optimisation of MREL¹ eligible resources strategy followed by La Banque Postale.

The Bond attracted bn€ 1.65 orders (2.2 times subscribed by over 100 different investors), supported by a strong demand from asset managers. The geographical distribution of the orderbook is particularly well diversified for this issuance: France 31%, Germany & Austria 24%, Benelux 15%, UK 13%, Northern Europe 7%, Asia and Southern Europe 5%.

The transaction, rated A by S&P and A- by Fitch, set final conditions at MS + 43 bp.

BNP Paribas, Commerzbank, Deutsche Bank, Morgan Stanley, Nomura and UBS had been mandated by La Banque Postale as Joint Lead Managers.

About La Banque Postale:

La Banque Postale, a subsidiary of the La Poste group, operates in the retail banking, insurance and asset management markets. As a bank whose mission is to work in the best interest of the community, it supports its customers by offering a sustainable banking relationship with a comprehensive range of reasonably priced and accessible products and services. As a local bank providing a public service, La Banque Postale meets the needs of each and all: private individuals, businesses, professionals and the local public sector. It serves its customers through the Post Office network, on-line and over the telephone as part of a fully multi-channel relationship.

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¹ *Minimum Requirement for own funds and Eligible Liabilities*